



## EXECUTIVE MEMBERSHIP

### Candidate INTEREST Form\*

#### Contact Information

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Company: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Email: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Cell Phone: \_\_\_\_\_

Asst. Name: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Asst. Email: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

#### How did you hear about the LCDA Executive Membership?

Check all that apply:

- LCDA website
- LCDA member. Who? \_\_\_\_\_
- Your network. Which one? \_\_\_\_\_
- Other \_\_\_\_\_

#### Demographic Information

Gender: \_\_\_\_\_

Hispanic Heritage: \_\_\_\_\_

Current Industry (i.e. Tech, Health, Hospitality): \_\_\_\_\_

Current Sector (i.e. Public, Private, Corporate): \_\_\_\_\_

Check all that apply:

- C-Suite Level Executive or EVP/SVP (1-2 steps removed from CEO)
- Former national or state-wide level elected or appointed official
- Former high-ranking military official
- Entrepreneur with a business with annual revenues of \$20M or higher
- Managing Partner at an LLC, LLP or mutual company with annual revenues of \$20M or higher

**General Questions**

1. This program is beneficial for both individuals who are currently seeking corporate board seats or considering it in the future.

- Are you currently actively seeking a seat on a corporate board? Yes \_\_\_\_\_ No \_\_\_\_\_
- If not, would you like to consider it in the future? Yes \_\_\_\_\_ No \_\_\_\_\_

2. List your non-profit, foundation or public sector board service and service dates.

---

---

---

3. List major areas of functional expertise, skills and certifications:

Functional expertise: \_\_\_\_\_

---

---

Skills: \_\_\_\_\_

---

---

Certifications: \_\_\_\_\_

---

4. For current corporate executives:

**Please note:** To ensure that we are presenting the best possible candidates to companies and our board search partners, we prioritize candidates with extensive management experience and/or direct P&L ownership, as well sought-after skill sets such as financial, digital, M&A, operations and/or risk management expertise within the categories listed below:

- C-suite corporate experience (particularly CEO, CIO, CFO, CTO, CMO, COO, GC, and CPO positions) or EVP/SVPs 1-2 levels removed from CEO in public companies, or at private companies that have scale, with portfolios or skill sets listed above
- Entrepreneurs and Managing Directors of LLPs, LLCs, or mutual companies with annual revenues of \$20M or higher, with experience or skill sets listed above
- Former high-ranking military leaders and former national and or state-wide elected or appointed officials.

Does your company have a policy on whether they allow current executives to serve on other corporate boards?

Yes \_\_\_\_\_ No \_\_\_\_\_

If Yes, are you currently eligible to serve on a corporate board? \_\_\_\_\_

If your application is approved and you are invited to join, would you like for us to send your CEO a letter alerting them of your invitation to the program?

Yes \_\_\_\_\_ No \_\_\_\_\_

Do you have or have you had P&L oversight?

Yes \_\_\_\_\_ No \_\_\_\_\_

If so, what size? \_\_\_\_\_

Do you have or have you had overall budget oversight?

Yes \_\_\_\_\_ No \_\_\_\_\_

If so, what size? \_\_\_\_\_

**Participation Confirmation**

1. The [LCDEF BoardReady Institute](#) (BRI) offers in-person programming for new and aspiring directors that takes place in the Spring and Fall right before the annual convening. If you are invited to join as an LCDA Executive Member, you would be eligible to participate in the program. **NEW: 2022 dates for Spring is March 29-31, in New York City.**

Do you wish to participate in the BRI program?

Yes \_\_\_\_\_

No \_\_\_\_\_

**Program Fee:**

The annual Executive Membership dues and program fee for full participation in the LCDEF BoardReady Institute (BRI) program is \$3,000. Executive Membership dues alone is only \$1,500. The payment options include:

- Participant covers dues or dues and program fee,
- The participant’s company or employer covers fee(s), or
- Fee(s) is covered through a company sponsorship of LCDA (i.e., some companies like Bank of America already support and the sponsorship includes option to recommend Executive Member candidates)

2. Who should LCDA address the Invoice to? Please check off:

\_\_\_\_\_ You

\_\_\_\_\_ Your employer. If so, indicate who invoice should be emailed to: \_\_\_\_\_

\_\_\_\_\_ Your personal company. If so, indicate who invoice should be emailed to: \_\_\_\_\_

\_\_\_\_\_ Company sponsorship

**Please note**, that the combined annual dues and program fee covers registration to the annual LCDA Board Leaders Convening, in-person and virtual BRI sessions, year-round networking, board search opportunities, exposure, coaching, and marketing opportunities. Program provides invaluable access to and support from its distinguished network of corporate leaders. **For corporations**, this membership and its programming benefits offer a valuable opportunity to invest in the development of their top Latino talent. With board preparation and placement opportunities, their executives develop high-performing leadership capabilities and bring added value to the company.

Our team is open to answer any questions about the Executive Membership and BRI program. Please reach out to **BRI Director, Ana Maria Soto** [asoto@latinocorporatedirectors.org](mailto:asoto@latinocorporatedirectors.org) to set up a call.

*\*All information contained above will be used for purposes of ensuring membership and program eligibility, collecting demographic information and internal program use only. It will not be shared externally.*

### **Consent Form**

As an Executive Member and most likely participant of the LCDEF BoardReady Institute's (BRI) exposure and marketing component of the program, members' headshots and information on their professional bios will be used regularly for promotional purposes with corporations, search firms, institutional investors, the media, LCDA's website and social media platforms, and others.

I grant to LCDA/LCDEF, its representatives and employees the right to use my photo headshot and professional bio/resume in connection with the above-identified program. I authorize LCDA/LCDEF, its assigns and transferees to copyright, use and publish the same in print and/or electronically.

I agree that LCDA/LCDEF may use such photos and bio of me with or without my name and for any lawful purpose, including for example such purposes as publicity, illustration, advertising, and Web content.

I have read and understand the above:

Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

### **Important Attachments to Email with Interest Form**

Please include the following electronic files with this form:

1. High Resolution Headshot photo (jpeg file)
2. Brief professional bio (board bio preferred; not to exceed 250 words)
3. Current resume (board resume preferred)